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Ask Me How to Purchase This High-Volume Restaurant With Only $138k Out of Pocket – Absentee Owned

REVENUE 2025	DISC. EARNINGS 2025	EBITDA 2025
$ 4,581,057	$ 1,432,467	$ 1,342,467
★ Annualized thru September	★ Annualized thru September	★ Annualized thru September

BUSINESS HIGHLIGHTS

Thriving restaurant positioned in a **premier coastal tourist market** in Florida, supported by consistent **YoY revenue** performance **exceeding $4.5M**. The business delivers strong returns anchored by an anticipated **$1.4M in annual earnings** and a stable cost structure that produces **predictable cash flow under absentee ownership**. **Untapped earnings potential** exist through expanded hours, hotel delivery, catering, and unused kitchen capacity.

The SBA-prequalified financing provides an efficient, **ready-to-close pathway**, with a $3.8M loan with a low equity requirement. The favorable **long-term lease with 13 years remaining** and attractive terms, help sustain the post-acquisition profitability.

Strong financial performance and its growth potential create the perfect conditions for a new owner to capitalize on this opportunity.

PERFORMANCE SUMMARY

	2025 thru Sep Annualized	FYE 2024	FYE 2023	FYE 2022
Revenue (millions)	$ 4.58 M	$ 4.78 M	$ 5.00 M	$ 4.97 M
Gross Profit Margin	64.73%	68.44%	67.93%	65.56%
SDE (millions)	$ 1.43 M	$ 1.61 M	$ 1.75 M	$ 1.66 M
Adj. EBITDA (millions)	$ 1.34 M	$ 1.52 M	$ 1.66 M	$ 1.57 M
Adj. EBITDA Margin	29.30%	31.77%	33.35%	31.74%

- ★ Ten-year amortized with a monthly loan payment of $48,940.
- ★ Professional and well-trained staff who handle daily operations, enabling a new owner to focus on growth.
- ★ Fresh and high-quality ingredients prepared from scratch paired with a full liquor bar and wine list.
- ★ High ratings and a very strong online reputation.
- ★ Fully equipped and furnished, allowing for immediate operation post-acquisition.

TRANSACTION DETAILS

Offering Price: $ 4,500,000

SBA Lender Prequalified

- **Down Payment**: $476,000 (10%)
- **Estimated Closing Costs**: $279,000
- **Seller Contribution**: $500,000

Assets Included in Sale:

- ~ $225,000 worth of FF&E
- ~ $348,000 of Leasehold Improvements
- $60,000 of Inventory

For more information about this listing, please contact:

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