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Top-Rated & Highly Profitable Coastal Restaurant in Florida – Absentee Ownership, SBA Pre-Qualified

REVENUE 2025	DISC. EARNINGS 2025	EBITDA 2025
$ 4,581,057	$ 1,432,467	$ 1,342,467
★ Annualized thru September	★ Annualized thru September	★ Annualized thru September

BUSINESS HIGHLIGHTS

A thriving restaurant located in a premier **tourist hotspot** coastal town in Florida. Renowned for its **high-quality**, **diverse menu** and **exceptional service**, the restaurant has established a strong position in the local dining scene.

The menu features fresh seafood, Certified Angus Beef steaks, fresh chicken, pasta, and specialty salads, all **prepared from scratch**. A full liquor bar, extensive wine list, and indoor and outdoor dining, enhance the guest experience and contribute to **high customer retention** among locals. Its strong online presence and consistently positive reviews on major travel and dining platforms, makes it a top choice for tourists.

The restaurant operates under absentee ownership with a professional, **well-trained staff** committed to superior customer service and maintaining high standards. It benefits from a favorable long-term lease with attractive terms, ensuring stability for future ownership. The restaurant has demonstrated **consistent sales growth** and **strong profitability**, supported by its strategic location, excellent reputation, and diversified customer base of both locals and tourists.

- ★ Fresh and high-quality ingredients prepared from scratch paired with a full liquor bar and wine list.
- ★ High ratings and a very strong online reputation on sites like Tripadvisor, Yelp, and Google.
- ★ A professional, well-trained staff.
- ★ Long-term lease with 13 years remaining.
- ★ Fully equipped and furnished, allowing for immediate operation post-acquisition.

PERFORMANCE SUMMARY

	2025 thru Sep Annualized	FYE 2024	FYE 2023	FYE 2022
Revenue (millions)	$ 4.6 M	$ 4.8 M	$ 5.0 M	$ 5.0 M
Gross Profit Margin	65%	68%	68%	66%
Adj. EBITDA (millions)	$ 1.3 M	$ 1.5 M	$ 1.7 M	$ 1.6 M
SDE (thousands)	$ 1,4 M	$ 1,6 M	$ 1,8 M	$ 1,7 M
Adj. EBITDA Margin	29%	32%	33%	32%
SDE Margin	31%	34%	35%	34%

TRANSACTION DETAILS

Open To Offers

SBA Lender Prequalified

- Asset Sale
- 2 Week Period for Familiarization and Training
- Standard Non-Compete to be Signed

Assets Included in Sale:

- Approximately $225,000 worth of FF&E
- Approximately $348,000 of Leasehold Improvements
- $60,000 of Inventory

For more information about this listing, please contact:

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