

Highly Profitable, Absentee-Ran, Seafood Restaurant in Prime Tourist Location – SBA Lender Pre-Qualified

REVENUE 2024



\$ 4,786,447

★ Tax Return

DISC. EARNINGS 2024



\$ 1,590,176

★ Tax Return

PROJ. REVENUE 2025



\$ 4,917,392

★ P&L annualized from June Y25

BUSINESS HIGHLIGHTS

A thriving restaurant located in a premier **tourist hotspot** coastal town in Florida. Renowned for its **high-quality, diverse menu** and **exceptional service**, the restaurant has established a strong position in the local dining scene.

The menu features fresh seafood, Certified Angus Beef steaks, fresh chicken, pasta, and specialty salads, all **prepared from scratch**. A full liquor bar, extensive wine list, and indoor and outdoor dining, enhance the guest experience and contribute to **high customer retention** among locals. Its strong online presence and consistently positive reviews on major travel and dining platforms, makes it a top choice for tourists.

The restaurant operates under absentee ownership with a professional, **well-trained staff** committed to superior customer service and maintaining high standards. It benefits from a favorable long-term lease with attractive terms, ensuring stability for future ownership. The restaurant has demonstrated **consistent sales growth** and **strong profitability**, supported by its strategic location, excellent reputation, and diversified customer base of both locals and tourists.

- ★ Fresh and high-quality ingredients prepared from scratch paired with a full liquor bar and wine list.
- ★ High ratings and a very strong online reputation on sites like Tripadvisor, Yelp, and Google.
- ★ A professional, well-trained staff.
- ★ Long-term lease with 13 years remaining.
- ★ Fully equipped and furnished, allowing for immediate operation post-acquisition.

PERFORMANCE SUMMARY

	FYE 2020	FYE 2021	FYE 2022	FYE 2023	FYE 2024	FYE 2025
Revenue	\$ 2.5 M	\$ 4.3 M	\$ 5.0 M	\$ 5.0 M	\$ 4.8 M	\$ 4.9 M
SDE	\$682.2K	\$1,414.8K	\$1,592.5K	\$1,652.1K	\$1,590.2K	\$1,565.7K
SDE Margin	27%	33%	32%	33%	33%	32%

TRANSACTION DETAILS

Open To Offers

SBA Lender Prequalified

- Asset Sale
- 2 Week Period for Familiarization and Training
- Standard Non-Compete to be Signed

Assets Included in Sale:

- Approximately \$225,000 worth of FF&E
- Approximately \$348,000 of Leasehold Improvements
- \$60,000 of Inventory

For more information about this listing, please contact:

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