

Italian Pizza and Pasta Restaurant Near UCF – SDE \$370K

REVENUE 2024



\$ 1,295,336

★ Tax Return

DISC. EARNINGS 2024



\$ 357,297

★ Tax Return

SDE MARGIN 2024



28%

★ Tax Return

BUSINESS HIGHLIGHTS

Long-standing dining institution that has been serving loyal clients **since before 1986**, earning renown for **quality, consistency, and warm hospitality**. Featuring a diverse menu, the business attracts a **multi-generational** clientele through dine-in, take-out, delivery, and catering services. The operation offers a **180-seat capacity** across two dining rooms, a full-service bar, and a veranda/patio, complemented by an **alcohol license** that enhances earning potential and guest experience.

Significant capital investments, including **\$171,000 in leasehold improvements**, ensure a fully equipped, ready-to-operate environment. With its proven track record, valuable assets, and scalable model, this is an exceptional acquisition opportunity for a buyer seeking a high-performing, turnkey restaurant with growth potential.

- ★ **Diverse Clientele:** Serves a broad customer base with 80% repeat business, driving strong local patronage and word-of-mouth referrals.
- ★ **Strategic Location:** Positioned in the heart of the local community, offering high visibility and convenient access.
- ★ **Comprehensive Menu:** Specializes in high-quality pizza, pasta, and Italian-American dishes, catering to a wide range of diner preferences.

PERFORMANCE SUMMARY

	FYE 2020	FYE 2021	FYE 2022	FYE 2023	FYE 2024	2025 thru Oct Ann.
Revenue	\$ 1.1 M	\$ 1.5 M	\$ 1.4 M	\$ 1.3 M	\$ 1.3 M	\$ 1.3 M
Gross Profit Margin	76%	68%	74%	78%	77%	77%
Adj. EBITDA	\$ 0.5 M	\$ 0.5 M	\$ 0.4 M	\$ 0.3 M	\$ 0.4 M	\$ 0.4 M
SDE	\$ 457.0 K	\$ 462.7 K	\$ 399.5 K	\$ 255.3 K	\$ 357.3 K	\$ 370.2 K
Adj. EBITDA Margin	40%	31%	29%	19%	28%	28%
SDE Margin	40%	31%	29%	19%	28%	28%

OFFERING PRICE

\$ 995,000

SBA Lender Prequalified

- Asset Sale.
- Inventory: \$ 20,000 (est).
- Estimated FF&E Value: \$ 150,000.

For more information about this listing, please contact:

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