

# Multi-Unit Franchise Portfolio with Strong Margins, Prime Tourist Locations & Experienced Team in Place

## REVENUE 2025



\$ 1,971,668

★ P&L

## DISC. EARNINGS 2025



\$ 258,368

★ P&L

## SDE MARGIN 2025



13%

★ P&L

## BUSINESS HIGHLIGHTS

Four established wellness franchise locations, strategically positioned in high-traffic shopping centers alongside **national anchors** such as Walmart, Nike, and Crunch Fitness, provide immediate market presence and diversified foot traffic. The business is backed by **90-year legacy** in **health and wellness retail**, anchoring a proven model within one of the fastest-growing global consumer sectors.

Supported by robust franchisor-provided systems, including a **comprehensive POS** and **inventory management platform**, the business runs efficiently and sustains high profit margins.

With untapped marketing channels, repeat customer traffic, and scalable systems in place, this opportunity is well-suited for an energetic owner-operator or multi-unit investor seeking to expand within the **\$4.5 trillion wellness industry**.

## PERFORMANCE SUMMARY

	FYE 2025	FYE 2024	FYE 2023	FYE 2022
Net Sales	\$ 1,971,668	\$ 2,176,564	\$ 2,465,540	\$ 2,505,013
Cost of Sales	\$ 884,919	\$ 986,877	\$ 1,104,402	\$ 1,126,783
Gross Profit	\$ 1,086,749	\$ 1,189,687	\$ 1,361,138	\$ 1,378,230
Gross Profit Margin	55%	55%	55%	55%
Total Operating Expenses	\$ 828,381	\$ 864,481	\$ 904,284	\$ 849,562
Operating Income	\$ 258,368	\$ 325,206	\$ 456,854	\$ 528,668
Total Addbacks	\$ 257,356	\$ 288,213	\$ 273,377	\$ 306,166
SDE	\$ 258,368	\$ 325,206	\$ 456,854	\$ 528,668
SDE Margin	13%	15%	19%	21%

## OFFERING PRICE

**\$ 825,000**

**SBA Lender Prequalified**

- Buyer to pay franchise transfer fees, estimated at \$50k.
- Total assets included in the sale are an estimated \$785k.
- Total out-of-pocket estimated at \$22k Net Out of Pocket for a prequalified buyer.

★ **Seasoned Staff:** Tenured general and store managers, including a GM with 30+ years of experience, ensure a smooth transition for a new owner.

★ **Diverse Customer Base:** Serves both local clientele and high-value tourists, with average tickets ranging from \$50 to \$1,000.

★ **High-Margin Product Mix:** Profitability is driven by exclusive, top-selling products including multivitamins, proteins, fish oils, and herbal supplements..

For more information about this listing, please contact:

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