

Multi-Unit Franchise Portfolio with Strong Margins, Prime Tourist Locations & Experienced Team in Place

REVENUE 2024



\$ 2,175,587

★ P&L

DISC. EARNINGS 2024



\$ 329,360

★ P&L

SDE Margin 2024



15%

★ P&L

BUSINESS HIGHLIGHTS

Four established wellness franchise locations, strategically positioned in high-traffic shopping centers alongside **national anchors** such as Walmart, Nike, and Crunch Fitness, provide immediate market presence and diversified foot traffic. The business is backed by a proven model within one of the fastest-growing global consumer sectors.

Supported by robust franchisor-provided systems, including a **comprehensive POS** and **inventory management platform**, the business runs efficiently and sustains high profit margins.

With untapped marketing channels, repeat customer traffic, and scalable systems in place, this opportunity is well-suited for an energetic owner-operator or multi-unit investor seeking to expand within the **\$4.5 trillion wellness industry**.

PERFORMANCE SUMMARY

	FYE 2021	FYE 2022	FYE 2023	FYE 2024	2025 Thru May Annualized
Revenue	\$ 2.2 M	\$ 2.5 M	\$ 2.5 M	\$ 2.2 M	\$ 2.2 M
Gross Profit Margin	52%	55%	55%	54%	54%
Adj. EBITDA	\$ 0.4 M	\$ 0.5 M	\$ 0.5 M	\$ 0.3 M	\$ 0.3 M
SDE	\$376.7K	\$528.7K	\$456.9K	\$329.4K	\$ 335.1 K
Adj. EBITDA Margin	17%	21%	19%	15%	15%
SDE Margin	17%	21%	19%	15%	15%

OFFERING PRICE

\$ 1,000,000

SBA Lender Prequalified

- **Inventory Value:** \$250,000 (est).

★ **Seasoned Staff:** Tenured general and store managers, including a GM with 30+ years of experience, ensure a smooth transition for a new owner.

★ **Diverse Customer Base:** Serves both local clientele and high-value tourists, with average tickets ranging from \$50 to \$1,000.

★ **High-Margin Product Mix:** Profitability is driven by exclusive, top-selling products including multivitamins, proteins, fish oils, and herbal supplements..

For more information about this listing, please contact:

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