



Branded Durable Goods Distribution Business

Type of Business:

This branded durable goods distribution business located in Connecticut operates within an assigned territory using an efficient and proven direct sales network. The business provides a nationally recognized premium quality brand to homeowners, builders, and trade entities on an exclusive basis across a two-state territory of approximately 5 million people through a seasoned sales team with strong management and a support team in place. New Ownership must have an operating partner who will be active in the business and maintain 51% or greater control of the operating entity. Additionally, the new owner (or operating partner) must relocate to and reside in the market territory.

Market Opportunity:

There is significant growth opportunity since the business actively serves only about 50% of its assigned territory. Additional growth can be achieved through increasing sales representatives in underserved areas as well as through the addition of a showroom in one of the region's largest metropolitan areas. There is also opportunity available to increase sales with new proprietary products offered by the exclusive distribution network.

Reason for Selling:

Retirement

Financial Statistics:

Outlined below is a snapshot of the revenues along with the Adjusted EBITDA.

	<u>6 mos. 2023</u>	<u>2022</u>	<u>2021</u>	<u>2020</u>
Revenue	\$15,223,925	\$27,636 ,193	\$24,68 7,604	\$18,886,305
Adj. EBITDA	\$2,766,608	\$4,453,628	\$4,347,178	\$3,016,980

The Selling Price is \$15,000,000 plus earnout which includes all assets as shown on the asset list.

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For more information on this outstanding acquisition opportunity, please contact:

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