

FOR SALE: Project Management & Installation of Niche Agri-Industry

Pre-fab structures and farm focused buildings!

Financial Overview

List Price:	\$2,475,000
Gross Sales	
2026 Ann	2025
\$3,893,414	\$3,817,632
Cash Flow	
2026 Ann	TTM
\$692,663	\$643,185

Assets Included in Purchase: \$1,167,248

- Vehicles:** \$421,429
- Machinery & Equipment:** \$645,819
- Working Capital:** ~\$100,000
 - **Backlog: \$1,994,987**
 - **Sales Pipeline: \$1,572,000**

Business Information

- Services:** Installation of pre-manufactured structures, steel building erection, and project management
- Project Type:** Premanufactured Structures, Steel Buildings, Pole Barns, Grain Bins, Storage & Garages, and Airplane Hangars
- Clients:** Agriculture focused, farmers and ranchers, government, schools, and the FAA. Lots of repeat work
- Personnel:** 8 FT including a long tenured General Manager, 2 Crew Foreman, Office Admin and 4 in Field Labor
- Passive Owner Role:** There is a General Manager in place for all daily operations – Owner oversees financials and checks in with the GM only twice a week
- Year Established:** 60+ Years
- Location:** Central Nebraska with a 200-mile service radius
- Lease:** Small office – Low Overhead; only \$1,500/mo.
- Reason for Selling:** Age/ Retirement
- Seller Training Period:** 1 year
- Growth Opportunities:** Expand territory/ no restrictions

Funding Example

Purchase Price:	\$2,475,000
20% Buyer Minimum Cash Down	\$495,000
20% Seller Financing Maximum	\$495,000
60% Bank Loan Maximum	\$1,485,000

Description

Established over 60 years, this business has a diverse repeat client base which is comprised of farmers & ranchers, commercial building owners, schools, and government. They offer installation and project management of pre-manufactured structures and farm focused buildings. The project types are Premanufactured Structures, Steel Buildings, Pole Barns, Grain Bins, Storage & Garages, and Airplane Hangars. The opportunity comes with over \$1.9million in WIP and over \$1.5million in their pipeline, in addition to \$1.1million worth of assets. This business is passively owned as the General Manager runs all day-to-day operations - the owner only checks in twice per week! There are 8 full-time employees in the business including the GM, 2 Crew Foreman, an Office Administrator and 4 in Field Labor. The seller is planning for retirement and has offered to carry 20% of the purchase price as a show of good faith in the continued success of the business post-close.

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Last Revised: BV 10.28.2026

The Firm makes no warranties or representation in consideration to the information provided above. All communication regarding this business must occur directly with The Firm Advisors, LLC. The Firm does not sell real estate. The Firm solely advises on exit strategy.