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4110-00552

Established Central Florida Restaurant Group with 2 Locations & Built-In Foot Traffic

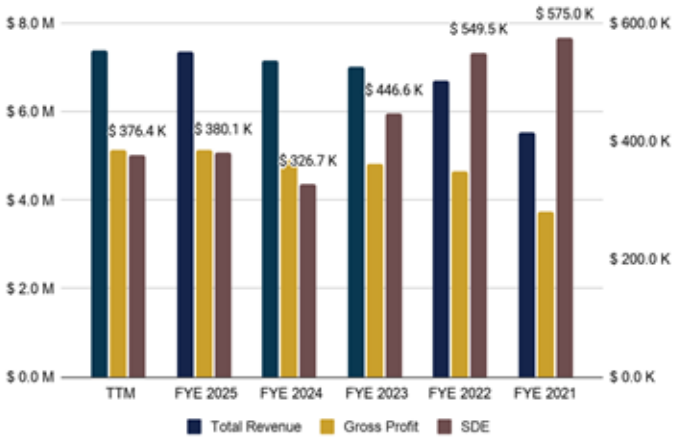
2025	2026 (6 Months)	Trailing Twelve Months
Revenue $ 7,356,187	Revenue $ 4,112,232	Revenue $ 7,364,187
SDE $ 406,894	SDE $ 482,686	SDE $ 360,672
★ P&L	★ P&L (6 Months)	★ P&L

BUSINESS HIGHLIGHTS

Retirees, seasonal residents, and visitors in a high-income lifestyle community create repeat demand for this established restaurant group, where prominent social venues convert steady guest traffic into **food, beverage, patio, entertainment, and event revenue**.

More than a decade of operating history supports **brand familiarity and repeat patronage**, while experienced managers and approximately 50 employees per location provide **day-to-day continuity** beyond ownership. Modern restaurant systems support **sales, labor, inventory, purchasing, accounting, and reporting controls**, giving management clear visibility across both locations. Seasonal population growth, visitor activity, favorable weather, and beverage sales lift **profitability and cash flow**, while margin upside remains through **menu engineering, drinks, entertainment fees, and catering.**

PERFORMANCE SUMMARY



- **Premier Locations:** Two full-service restaurants occupy high-visibility corner sites inside Central Florida town-square entertainment districts, supporting foot traffic, repeat visits, and social dining demand.
- **Diverse Revenue:** Food, beverage, patios, outdoor bars, entertainment, events, gift cards, merchandise, catering, and seasonal promos create revenue paths.
- **Licensing:** One location operates under a SRX alcoholic beverage license, and the other maintains a **4COP** quota liquor license **valued at $350,000**.

OFFERING PRICE

$ 1,500,000

SBA Lender Pre-qualified

*Working Capital of $100,000 payable to borrower at loan closing.

Buyer Down Payment ..... $ 170,000
Loan Term ..... 10 Years Fully Amortized
Rate ..... P+2.25% (9% Present Rate)
Monthly Loan Payment ..... $ 19,138

Small Business Administration financing is subject to the qualification of individual Buyers. This business has not directly been reviewed by the SBA.

For more information about this listing, please contact:

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