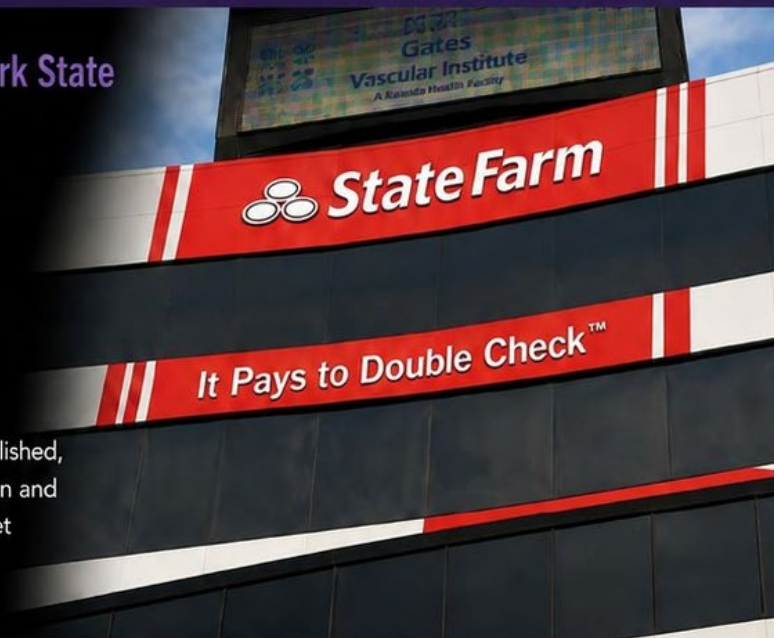


CONFIDENTIAL BUSINESS ACQUISITION OPPORTUNITY

Established Western New York State

SIGN & LED DISPLAY COMPANY

A rare opportunity to acquire a well-established, full-service sign manufacturing, installation and LED display company with a strong market presence, experienced team and significant growth potential.



IDEAL STRATEGIC OPPORTUNITY

Well-suited for an established sign company, LED/display manufacturer or distributor, or an entrepreneur/acquisition group seeking an established operating company with significant growth potential in a strong regional market.



OWNERSHIP TRANSITION

Ownership is considering a transaction as part of a planned transition from day-to-day operations.

Additional information, including financial and operational information, will be provided to qualified prospective buyers following execution of a Confidentiality Agreement.

INVESTMENT HIGHLIGHTS

- Fifty years of industry history and market presence
- Approximately \$1.5 million in annual sales
- Experienced team of 13 employees
- 10,000-square-foot manufacturing and operating facility
- Full-service capabilities: design, fabrication, installation, service and repair
 - Established LED electronic message center sales and service division
- Approximately 500 LED signs/displays installed in the field
- Long-standing relationships with local, regional and national customers
- Recurring service, repair, retrofit and replacement opportunities
- Strong platform for growth through LED display sales, service agreements, national accounts and digital marketing



FOR CONFIDENTIAL INQUIRIES, PLEASE CONTACT:
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EXPERIENCED
TEAM



FULL-SERVICE
CAPABILITIES



GROWTH
POTENTIAL