GRAND STAGE EXITS

GUIDING SUCCESSFUL BUSINESS TRANSITIONS

CONFIDENTIAL BUSINESS OPPORTUNITY

ACQUISITION TEASER | HEALTHCARE SERVICES | OHIO

Non-Medical Senior Residential Care Platform

Two operating homes • Established management • Room to grow

ASKING PRICE

$575,000

~$285K	~2.0x	2 / 8	$1,950	2025
ANNUAL SDE / CASH FLOW	ASKING PRICE / SDE	HOMES / BEDROOMS	COMBINED MONTHLY RENT	ESTABLISHED
Seller-represented	*Based on seller figure*	*Four bedrooms per home*	*$900 + $1,050*	*January 2025*

The Opportunity

An Ohio non-medical residential care operation serving elderly clients from two nearby homes. Rather than starting from zero, a buyer would step into an operating platform with residences, staff, management, compliance support, marketing resources and transportation already in place.

Business at a Glance

- Two residences in close proximity, supporting a shared staffing model
- Live-in management at each residence; existing staff secured
- Compliance manager, office manager and marketing support in place
- 2019 Ford passenger/cargo van with wheelchair lift
- 3 current clients across 8 bedrooms; management reports prior full occupancy with a wait list

Potential Growth Avenues

Occupancy — Refill the existing eight-bedroom footprint (5 bedrooms currently open)

New Homes — Replicate the model with additional residences, where regulation, staffing and capital allow

Shared Overhead — Spread existing compliance, office and marketing resources over a larger client base

Referrals — Build on existing marketing and referral relationships

Ideal Buyer

An owner-operator, strategic senior-care provider, or entrepreneur seeking an established platform with management already in place.

MARKET BACKDROP — INDUSTRY RESEARCH, NOT COMPANY DATA

3.05M
Ohio residents age 60+ projected by 2030 — more than a quarter of the state

+51%
Projected growth in Ohio's 85+ population, ~258K (2020) to ~389K (2040)

18%
Projected U.S. growth in home health & personal care aide jobs, 2025–2035, vs. 3.5% for all occupations

Sources: Ohio Department of Aging; Scripps Gerontology Center, Miami University; U.S. Bureau of Labor Statistics, 2025–2035 Employment Projections.

Next step: Financial statements, occupancy history and operating details are available to qualified buyers after signing a confidentiality agreement and providing proof of funds.

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