

FOR SALE: Installation and PM of Pre-Fab Buildings

Passively owned with GM in place!

Financial Overview

List Price: \$2,425,000

Gross Sales
2025
\$3,817,632

Cash Flow
TTM
\$643,185

Assets Included in Purchase: \$1,167,249

Vehicles: \$421,430
Machinery & Equipment: \$645,819
WIP: \$2,218,226
Pipeline: \$1,572,000
Working Capital: ~\$100,000

Business Information

Services: Installation of pre-manufactured structures, steel building erection, and project management

Project Type: Premanufactured Structures, Steel Buildings, Pole Barns, Grain Bins, Storage & Garages, and Airplane Hangars

Clients: Agriculture focused, farmers and ranchers, government, schools, and the FAA. Lots of repeat work

Personnel: 8 FT including a long tenured General Manager, Office Admin and 6 in Field Labor

Passive Owner Role: There is a General Manager in place for all daily operations – Owner oversees financials and checks in with the GM only twice a week

Year Established: 1960

Location: Central Nebraska with a 200-mile service radius

Lease: Small office – Low Overhead; only \$1,500/mo.

Reason for Selling: Age/ Retirement

Seller Training Period: 1 year

Growth Opportunities: Expand territory/ no restrictions

Funding Example

Purchase Price: \$2,425,000

Buyer Minimum Cash Down	\$525,000
Seller Financing Maximum	\$450,000
Bank Loan Maximum	\$1,450,000

Description

This large-scale assembler is recognized as a top performer in the assembly of metal frame structures such as grain silos, pole barns, and buildings. Established in 1960, this business has a diverse repeat client base which is comprised of farmers & ranchers, commercial building owners, schools, government, and the FAA. Located in South Central Nebraska, with very low overhead of only \$1,500/mo. The opportunity comes with over \$2.2million in WIP and over \$1.5million in their pipeline, in addition to \$1.1million worth of assets. The average project ranges from \$40,000 - \$500,000 and can be complete in less than 2 weeks. There are 8 full-time employees in the business including the GM, an Office Administrator and 6 in Field Labor. The business is regularly recommended by its customers, and world-renowned vendor Behlen Manufacturing. The project types are as followed: Premanufactured Structures, Steel Buildings, Pole Barns, Grain Bins, Storage & Garages, and Airplane Hangars. This business is passively owned as the General Manager runs all day-to-day operations - the owner only checks in twice per week! The seller is planning for retirement and has offered to carry \$450,000 of the purchase price as a show of good faith in the continued success of the business post-close.

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Last Revised: BV 9.24.2026

The Firm makes no warranties or representation in consideration to the information provided above. All communication regarding this business must occur directly with The Firm Advisors, LLC. The Firm does not sell real estate. The Firm solely advises on exit strategy.