

Site Preparation & Civil Utility Contractor

Profile #0626

This established Colorado civil construction and site-development company provides excavation, earthwork, underground utilities, demolition, hauling, concrete coring and sawing, erosion control, and related services throughout the Front Range. Its broad self-perform capabilities, experienced workforce, substantial equipment base, and established customer relationships provide strong control over project execution, scheduling, and costs. Following a temporary slowdown in Colorado new construction during 2025, market activity is trending upward as delayed projects move forward and development activity improves. With its strong reputation, diversified capabilities, and existing capacity, the Company represents an attractive acquisition platform for a strategic buyer seeking to expand its geographic reach, service offerings, and market presence as construction activity strengthens.

Business Highlights

- Strong Market Presence
- Significant Equipment Base
- Diversified Service Offerings
- Integrated Operations
- Experienced Operations
- High Growth Potential

Purchase Price and Terms

*Price/Structure
To Be Suggested by Purchaser*

History

- Estimated over 10 years
- Strong Local Reputation
- Owners Retiring

Location | Facility

- Front Range Coverage
- Leased Property For Equipment
- Easily Relocatable

Customers

- Diverse Customer Base
- Established Customer Relationships
- Commercial & Municipal Clients

Sales | Marketing

- Relationship-Driven Growth
- Strong Market Reputation
- Expansion Opportunities

Products | Service

- Broad Service Capabilities
- Self-Perform Expertise
- Integrated Project Support

Management | Staff

- Experienced Leadership Team
- Skilled Field Personnel
- Strong Operational Knowledge

FINANCIAL HIGHLIGHTS

	<u>Gross Sales (\$)</u>	<u>SDE (\$)</u>
2023-2025	4,513,866	484,545

3 YEAR WEIGHTED AVERAGE

ESTIMATED FF&E

Vehicles & Equipment	3,500,000
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All information has been provided by the Seller and is not warranted by The Rock Bridge Group.



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