

# Midwest Specialty Auto Parts Supplier

## Company Available for Acquisition | Midwest United States

Revenue: \$2.4M | Adjusted EBITDA: \$375K | EBITDA Margin: 16%

### COMPANY OVERVIEW

- Designs, manufactures and sells premium after-market specialty automotive components for high-performance street and race cars
- 100% U.S.-made products
- Products distributed through long-standing network of wholesalers and distributors
- Reputation for quality craftsmanship and industry-leading warranty has built exceptional customer loyalty and consistency

### KEY INVESTMENT HIGHLIGHTS

- Diverse product portfolio engineered for compatibility with all major US Automakers
- Products are priced 30%-40% below competing brands while maintaining superior quality and performance
- Proven quality and reputation allows it to offer an industry-best warranty

### GROWTH OPPORTUNITIES

- Channel expansion through national retailers, e-commerce and wholesale partners
- Pipeline of new components and product development
- Existing infrastructure and manufacturing processes provide for a scalable base and volume growth

### FINANCIAL SUMMARY

Fiscal Year	Revenue	EBITDA	EBITDA %
2023	\$1.7M	\$(138k)	
2024	\$2.4M	\$123k	5.1%
2025	\$2.4M	\$376k	15.6%

### NEXT STEPS – NVC 2222

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