

# Regional Architectural Millwork & Manufacturer Serving Diversified End Markets with an Established Workforce

TTM REVENUE



**\$14.27M**

TTM GROSS PROFIT



**\$2.85M (19.95%)**

TTM ADJ EBITDA



**\$1.32M (9.3%)**

## BUSINESS HIGHLIGHTS

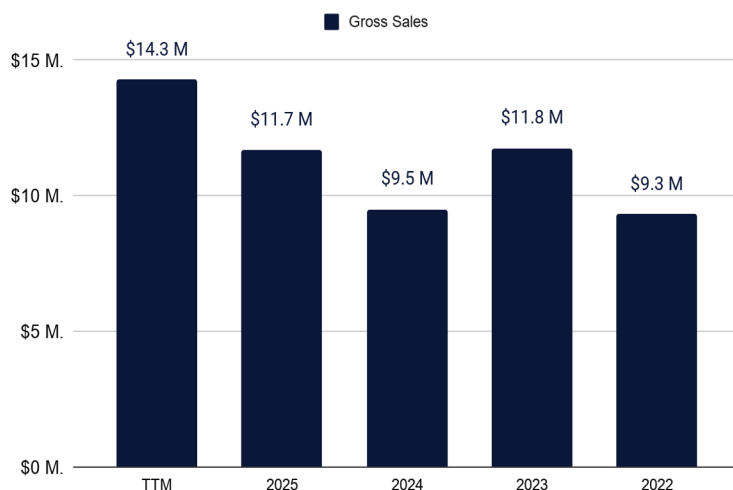
The Company manufactures and installs high-end architectural millwork, commercial cabinetry, and specialty interior finishes for healthcare, hospitality, commercial, and institutional projects throughout Florida and the Southeastern United States. Over more than 30 years in operation, the business has developed long-standing relationships with regional general contractors and established a reputation for quality craftsmanship, on-time delivery, and the successful execution of complex custom fabrication projects.

Operating from a 30,000+ square foot manufacturing facility, the Company utilizes CNC routers, beam saws, and CAD/CAM technology to support efficient production and specialized fabrication requirements. Backed by an experienced workforce and leadership team, the business is well-positioned to continue serving a diverse customer base across multiple commercial end markets while benefiting from its established market presence and operational infrastructure.

**Y26 results (annualized through Q1) are trending approximately 41.8% above FY25 revenue levels, reflecting continued business momentum and demand across the Company's core end markets.**

- Established Regional Market Presence Built Over 30+ Years of Commercial Project Execution
- Advanced Manufacturing Platform Featuring CNC Routers, Beam Saws, and CAD/CAM Technology Supporting Complex Custom Fabrication
- Experienced Workforce and Leadership Team with Proven Project Execution Capabilities Across Multiple Commercial End Markets
- **Real Estate Available:** 30,000+ SF Manufacturing Facility Available for Acquisition or Potential Lease Arrangement

## PERFORMANCE SUMMARY



## Deal Structure

- **Open to Offers**
- **Real Estate Available and Preferred to be Included in a Transaction**

**For more information about this listing, please contact:**

**GREG DESALVO**

Senior M&A Advisor  
 Lic. FL Real Estate Agent  
 GregD@Bossgi.com  
 (407) 760-4966

**CAREY SOBEL**

Partner | Senior M&A Advisor  
 Lic. FL Real Estate Agent  
 CareyS@Bossgi.com  
 (215) 913-8401



GROUP INTERNATIONAL