

High-Growth Burger Franchise with Strong Unit Economics, Owned Location & Franchise Agreements – Ready to Grow

REVENUE 2025
CONSOLIDATED



\$1,158,311

ADJ. EBITDA 2025
CONSOLIDATED



\$463,962

ADJ. EBITDA MARGIN 2025
CONSOLIDATED



40%

BUSINESS HIGHLIGHTS

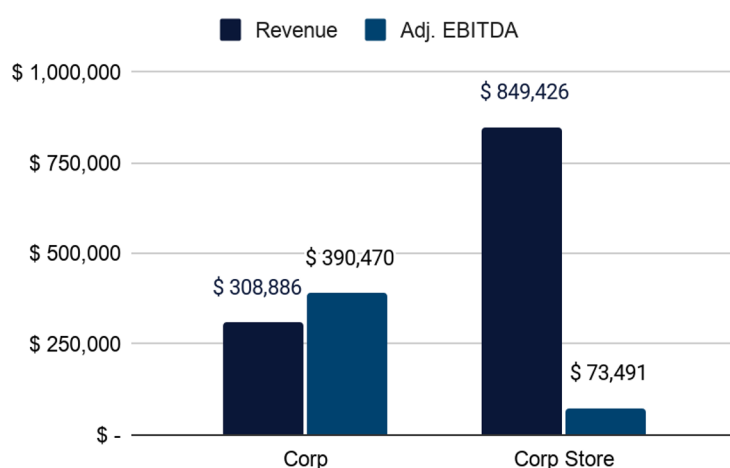
Franchisees and repeat guests across the Southeast rely on this fast-casual burger concept for **customizable, made-to-order meals, fast in-line ordering, and premium quality at value-oriented pricing.**

Since launching in 2009 and expanding into franchising in 2018, the concept has grown into a **multi-unit system** serving **dine-in, takeout, delivery, and catering demand** through a **small-footprint operating model** across college, commuter, and community-driven trade areas.

Standardized operations and a focused menu support **consistent execution** across locations. **Repeat traffic** and **multiple ordering channels** help sustain **steady store-level demand** while preserving room for **regional expansion.**

- System-Wide Gross Revenue: \$6.9 Million
- Average Unit Volume (AUV): \$1.154 Million
- EBITDA (Franchisor): \$ 463,962
- Expansion Ready: Recently signed with a national franchise sales organization to accelerate unit growth and brand expansion.

PERFORMANCE SUMMARY



OFFERING PRICE

Open to Offers

- **Proposed Structure:** The seller is open to offers for equity in the business with brand IP.
- **Approvals & Support:** Franchisor approval, landlord consent, 3-year non-compete and defined training support.

For more information about this listing, please contact:

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