

Established Medspa Serving Affluent and Loyal Clientele. Referral-Driven Business & Untapped Growth Opportunities.

REVENUE 2026



\$ 422,701

★ Annualized P&L

SDE 2026



\$ 106,010

★ Annualized P&L

SDE MARGIN 2026



25%

★ Annualized P&L

BUSINESS HIGHLIGHTS

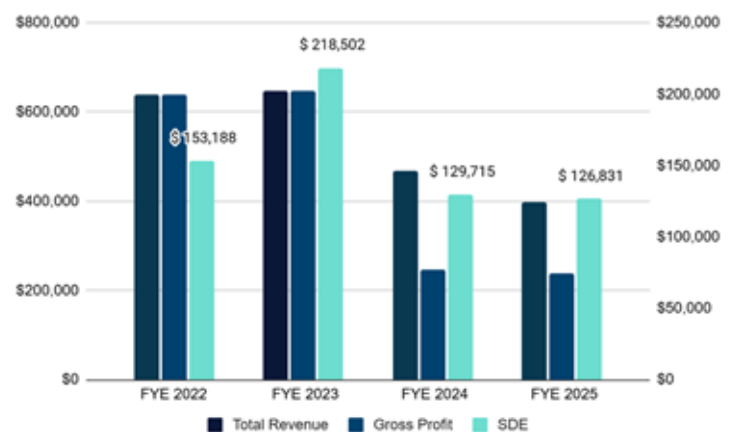
This **well-established boutique** medical aesthetics practice has served an **affluent Central Florida submarket** since **2013**, delivering **natural-looking results** delivered in a **personalized, professional setting**.

Services are anchored by **injectable wrinkle-relaxer treatments** (e.g., Botox/Dysport) and **dermal fillers**, supported by **skin rejuvenation services** such as **light-based skin treatments**, and **RF microneedling**.

A **licensed Physician Assistant** provides care under **medical director oversight**, with a **defined short-term transition period** available to support **continuity** through an ownership change. With staff indicating a willingness to remain after closing, **continuity** can be maintained through the **handoff and training period**. This **profitable medical spa** located in an **affluent market** with **strong demand** for aesthetic services, is ideal for a strategic buyer seeking **geographic expansion**.

- **Referral Driven Demand:** Steady word-of-mouth and repeat maintenance visits support consistent appointment flow from long-term returning clients.
- **Recurring Treatment Demand:** Over 60% of total sales comes from Botox, reinforcing recurring visits tied to routine upkeep.
- **Turnkey Clinical Facility:** Professionally built-out space, three treatment rooms and a polished reception area.

PERFORMANCE SUMMARY



OFFERING PRICE

\$ 250,000

- **Inventory Value:** \$12,000 included in the sale price.
- **Estimated FF&E Value:** \$150,000 worth of FF&E included.

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