GRAND STAGE EXITS | *Guiding Successful Business Transitions*

CONFIDENTIAL BUSINESS OPPORTUNITY

Profitable Residential Care Group Home Operator

Northeast Ohio • Established 2021 • Revenue up 125% in two years

$2,500,000	$2,389,470	$1,329,085	$925,276
Asking Price	2025 Gross Revenue	2025 Cash Flow (SDE)	3-Yr Weighted Cash Flow

BUSINESS OVERVIEW

An established Northeast Ohio operator of residential care group homes serving individuals with developmental disabilities. The company was incorporated in 2021 and has filed three full years of federal returns as an S corporation with a single owner.

INVESTMENT HIGHLIGHTS

- Revenue grew 125% in two years, from $1.06 million (2023) to $2.39 million (2025).
- Profitable in every year reported, with cash flow margins of 32% to 57%.
- Essential, non-discretionary care services with ongoing demand.
- Lean overhead; no interest expense reported on any of the three returns.
- Company-owned real estate available to a buyer.

DEAL SUMMARY

Asking price: $2,500,000 (business)

Industry: Residential care / group homes

Location: Northeast Ohio

Established: 2021

Entity: S corporation, single owner

Real estate: Company-owned; available separately, details under NDA

FF&E: Included; itemized list to be provided

Inventory: None

NEXT STEPS

Qualified buyers may request the confidential information package after signing a non-disclosure agreement and providing proof of funds.

Yvette Criner, Senior Broker

Grand Stage Exits, LLC

info@grandstageexits.com

For more information: 469-437-5111

FINANCIAL SUMMARY

Per federal tax returns (Form 1120-S)	2023	2024	2025
Gross revenue	$1,061,881	$1,519,650	$2,389,470
Revenue growth	—	+43.1%	+57.2%
Ordinary business income	$567,943	$474,694	$1,321,100
+ Depreciation	$33,190	$5,626	$7,985
+ Discretionary (charitable giving)	—	$1,313	—
Cash flow (Seller's Discretionary Earnings)	**$601,133**	**$481,633**	**$1,329,085**
Cash flow margin	56.6%	31.7%	55.6%

Cash flow (SDE) = ordinary business income + depreciation + discretionary items, before owner compensation (none paid), interest (none) and income taxes (S corporation). The 3-year weighted figure weights 2025 ×3, 2024 ×2 and 2023 ×1.