

High-Margin Commercial Finish Carpentry & Specialty Contractor Serving National Retail Clients

REVENUE 2025



\$6,270,617

★ P&L

ADJ. EBITDA 2025



\$ 2,188,083

★ P&L

ADJ. EBITDA Margin 2025



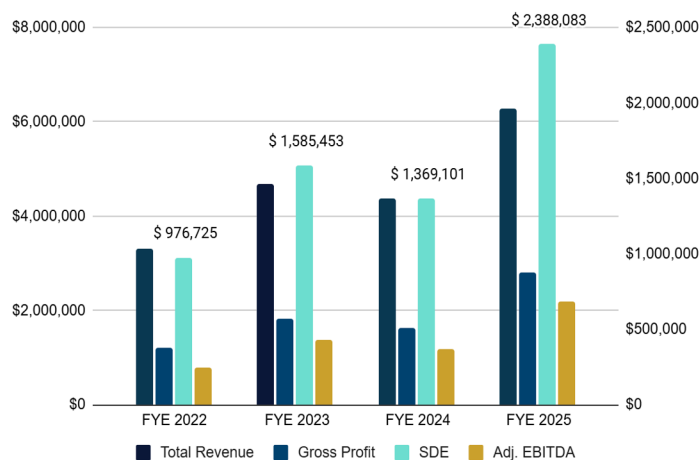
34.89%

★ P&L

BUSINESS OVERVIEW

Established over 20 years ago, this Florida-based commercial finish carpentry and façade contractor delivers high-quality **interior and exterior finishing solutions** for **national retail, grocery, and institutional clients**. The company has earned preferred-vendor status with **several major brands**, growing organically through a reputation built on craftsmanship, reliability, and operational excellence. With a comprehensive scope of services, including millwork, façades, and décor, the business provides **single-source efficiency** and superior quality across complex commercial projects. Leveraging modern project management platforms and a skilled field team, **operations are streamlined and highly scalable**. Operating within **Florida's \$17B commercial construction market**, the company benefits from strong demand driven by population growth and retail expansion. **Positioned for continued expansion**, it can scale through multi-store rollouts, stronger client engagement, and fabrication integration to boost margins.

PERFORMANCE SUMMARY



INVESTMENT HIGHLIGHTS

- ★ **Preferred Vendor Relationships:** Long-term partnerships with leading general contractors and national retail brands, including Aldi, Publix, Sprouts, TJ Maxx, Marshalls, Burlington, Walmart, and Home Depot.
- ★ **Proven Profitability:** 2025 Adjusted EBITDA of \$2.18M (34.89% margin) with a 20% revenue CAGR since 2021.
- ★ **Comprehensive Turnkey Offering:** Full-service provider of interior carpentry, exterior façades, millwork, and décor, delivering single-source efficiency through a skilled, long-tenured workforce.
- ★ **Expansion Readiness:** Asset-light structure with minimal CapEx, efficient management systems, and low overhead enable scalability and regional growth.
- ★ **Strategic Market Position:** Operating within Florida's \$17B commercial construction market, supported by steady demand from population growth and retail development.

For more information about this listing, please contact:

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