

Integrated Renovation & Emergency Restoration Business

Profile #0725

This Colorado-based, full-service renovation and disaster recovery firm provides 24/7 emergency response and end-to-end restoration services for residential and commercial clients across the region. After implementing a strengthened management team in 2023 across sales, operations, and business development, the company has significantly improved operational scalability and profitability over the past several years. Supported by consistent industry demand driven by insurance-funded remediation work and aging property infrastructure, the company provides water and fire damage restoration, mold abatement, structural drying, and full structural rebuild services. With its strong 2026 trends and approximately \$5 million in annual revenue, consistent 40%+ gross margins, trained/certified crews, and established operational infrastructure, the business is well-positioned for continued growth and strategic acquisition.

Business Highlights

- Strong Reputation
- Trained & Certified Staff
- Stable Earnings Base
- Turn-Key Business
- Growth Opportunities
- Strategic Partnerships

Purchase Price and Terms

Business Price to be Suggested by Purchaser

Real Estate \$1,600,000

Corporate | History

- Over 30 Years Experience
- S-Corporation
- Owner Retiring

Location | Facilities

- Pikes Peak Region
- 8,200 sq ft
- Office Building with 2 Tenants
- Available for Lease/Purchase

Customers

- Home Owners, Multi-Family
- Commercial Building Owners
- Government/Municipalities

Sales | Marketing

- Referrals
- Google, SEO, Email Campaigns
- Word of Mouth/Local Events

Services

- Renovations
- Restorations
- Roofing

Management | Staff

- 13 Full-Time Employees
(owner works part-time)

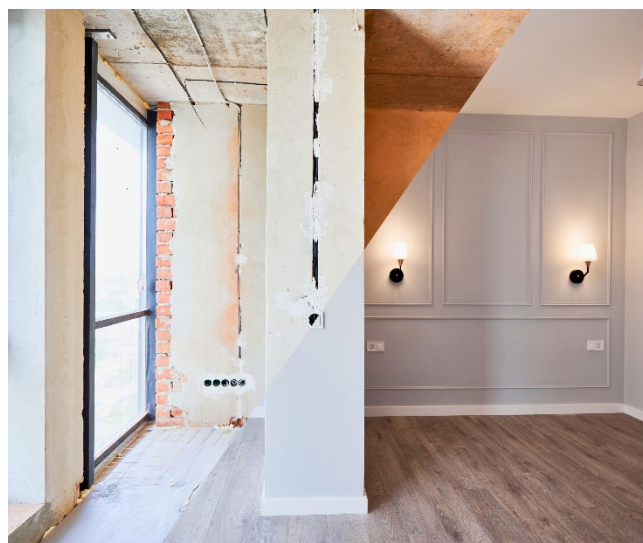
FINANCIAL HIGHLIGHTS

	<u>Gross Sales(\$)</u>	<u>Adj EBITDA (\$)</u>
2023	2,545,388	338,283
2024	4,405,642	563,935
2025	4,824,876	607,701
2025 Jan-Mar *	1,378,585	269,262
2026 Jan-Mar*	1,313,633	282,010

**Based on Seller's Internal Accrual Financial Statements*

ASSETS INCLUDED (estimated)

Furniture, Fixtures & Equipment	\$ 50,000
Vehicles	600,000
Total	\$ 650,000



All information has been provided by the Seller and is not warranted by The Rock Bridge Group



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