

Integrated Renovation & Emergency Restoration Business

Profile #0725

This Colorado-based, full-service renovation and disaster recovery firm provides 24/7 emergency response and end-to-end restoration services for residential and commercial clients across the region. The business has successfully scaled into a multi-department organization with established leadership in sales, operations, and business development, making it well-positioned for integration into a larger platform. In a challenging economic environment, 2025 industry trends continue to support consistent demand, driven by increased bid activity, insurance-funded remediation, and an aging property base. Core services include water and fire damage restoration, mold abatement, structural drying, and full structural rebuilds, enabling the firm to capture projects across the entire restoration lifecycle. With approximately \$5 million in annual revenue, consistent 40%+ gross margins, and a proven ability to execute complex restoration projects, the company offers immediate market presence, trained and certified crews, repeat customer relationships, and operational infrastructure that supports expansion, cross-selling, and regional scale for a strategic acquirer.

Business Highlights

- Strong Reputation
- Turn-Key Business
- Trained & Certified Staff
- Growth Opportunities
- Stable Earnings Base
- Strategic Partnerships

Purchase Price and Terms

Business Price to be Suggested by Purchaser

Real Estate \$1,600,000

Corporate | History

- Over 30 Years Experience
- S-Corporation
- Owner Retiring

Location | Facilities

- Pikes Peak Region
- 8,200 sq ft
- Office Building with 2 Tenants
- Available for Lease/Purchase

Customers

- Home Owners, Multi-Family
- Commercial Building Owners
- Government/Municipalities

Sales | Marketing

- Referrals
- Google, SEO, Email Campaigns
- Word of Mouth/Local Events

Services

- Renovations
- Restorations
- Roofing

Management | Staff

- 13 Full-Time Employees
(owner works part-time)

FINANCIAL HIGHLIGHTS

	<u>Gross Sales(\$)</u>	<u>Adj EBITDA (\$)</u>
2022	2,900,888	357,568
2023	2,545,388	338,283
2024	4,405,642	563,935
2025*	4,994,745	785,278

**Based on Seller's Internal Accrual Financial Statements*

ASSETS INCLUDED (estimated)

Furniture, Fixtures & Equipment	\$ 50,000
Vehicles	600,000
Total	\$ 650,000



All information has been provided by the Seller and is not warranted by The Rock Bridge Group

