

PROCESS-DRIVEN CONSTRUCTION & EXTERIOR TRADES SUBCONTRACTOR

Profile #1525

This Denver-based construction subcontractor is a multi-trade provider recognized for its disciplined systems, long-tenured crews, and reliable support of leading general contractors. Founded in 2018 and strategically prepared for sale over the past 3 years, the business operates as a highly organized, process-driven firm with standardized SOPs, formalized workflows, and strengthened office operations that support consistent performance and scalability. Its flexible labor model—combining experienced 1099 crews with dedicated W-2 supervisors—enables broad trade coverage while maintaining strict quality control. The company's agility allows it to pivot seamlessly between hail-related restoration, exterior siding and deck rebuilds, and specialized attic or confined-space work requiring advanced safety protocols. After a multi-year effort to optimize operations, the business is positioned for sale with mature systems, strong general contractor relationships, and a foundation built for growth.

Business Highlights

- Strong Brand Name
- Flexible Labor
- Process-Driven
- Long Standing Relationships
- Scalable Operations
- Systematized

Purchase Price and Terms

Price of the Business is offered at:
\$6,000,000.00

Corporate | History

- Founded in 2018
- Sale-Ready
- Owners Moving

Location | Facilities

- Front Range
- Office-Based
- Flexible Operations

Customers

- General Contractors
- Repeat Business
- Multi-Trade

Sales | Marketing

- Referral-Driven
- Repeat Clients
- Preconstruction Guidance

Products | Service

- Exterior Restoration
- Multi-Trade Services
- Specialized Work

Management | Staff

- Experienced Team
- Quality Control
- Scalable Systems

FINANCIAL HIGHLIGHTS

	<u>Gross Sales (\$)</u>	<u>SDE (\$)</u>
2023	3,004,732	800,049
2024	4,557,182	1,494,473
*2025	5,261,254	1,412,054

**2025 SDE has been compiled using Seller's internal accrual basis Profit & Loss statement.*

ESTIMATED FF&E

Furniture, Fixtures, & Equipment 77,460



All information has been provided by the Seller and is not warranted by The Rock Bridge Group.